

**Highlight**

## Summary of Consolidated Financial Results for the Nine Months of Fiscal Year Ending March 31, 2012

(These figures are rounded to the nearest million yen.)

### 1. Consolidated Financial Results for the Nine Months of FY2011 (April 1 to December 31, 2011)

#### (1) Consolidated financial results (accumulated total)

(The percentages denote year-on-year change.)

	Net sales		Operating profit		Recurring profit	
	Million yen	%	Million yen	%	Million yen	%
9 Months FY2011	89,198	-1.8	7,927	-25.8	7,531	-25.2
9 Months FY2010	90,831	17.9	10,678	111.8	10,067	115.7

	Net income		Net income per share		Diluted net income per share	
	Million yen	%	Yen		Yen	
9 Months FY2011	5,344	-17.5	100.00		100.00	
9 Months FY2010	6,475	130.7	121.29		121.26	

#### (2) Consolidated financial position

	Total assets	Net Assets	Net Assets ratio	Net Assets per share
	Million yen	Million yen	%	Yen
Third Qtr. FY2011	124,927	79,762	62.6	1,463.67
FY2010	127,925	81,439	61.6	1,473.85

Reference: Equity capital: 78,224 million yen in Third Qtr.FY2011; 78,755 million yen in FY2010

### 2. Dividends

	Dividend per share				
	At end of first quarter	At end of second quarter	At end of third quarter	At end of FY	FY
	Yen	Yen	Yen	Yen	Yen
FY2010	—	20.00	—	25.00	45.00
FY2011	—	22.00	—	—	—
FY2011 (forecast)	—	—	—	23.00	45.00

Note: Revision of the dividends forecast for during Third Quarter of FY2011: None

### 3. Forecasts for FY2011 (April 1, 2011 to March 31, 2012)

(The percentages denote year-on-year change.)

	Net sales		Operating profit		Recurring profit		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2011	120,000	-0.4	11,000	-16.0	10,500	-16.2	6,800	-9.7	127.25

Note: Revision of the forecasts for during Third Quarter of FY2011: None

#### 4. Others

- (1) Changes in principal subsidiaries during the fiscal year (changes in specific subsidiaries, which involve changes in the scope of consolidation): Change  
New: 1(PT.NIFCO.INDONESIA)  
Exclusion: None
- (2) Adoption of simplified accounting methods and special accounting methods for preparing quarterly consolidated financial statements:  
Yes
- (3) Changes in the principles and procedures of accounting concerning the preparation of quarterly consolidated financial statements and in the methods of presentation, etc. (stated in “Changes in Significant Accounting Policies for Preparing Quarterly Consolidated Financial Statements”)
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|--|------|
| 1) Changes following the revision of accounting standards, etc.: | None |
| 2) Changes other than 1):  | None |
| 3) Changes in accounting estimates:                              | None |
| 4) Retrospective restatement:                                    | None |
- (4) Number of shares outstanding (common stocks)
- 1) Number of shares outstanding at end of the period (including treasury stocks): 53,754,477 in Third Qtr. FY2011; 53,754,477 in FY2010.
  - 2) Number of treasury stocks at end of the period: 310,874 in Third Qtr. FY2011; 319,126 in FY2010.
  - 3) Number of average shares during the period: 53,440,931 in Third Qtr. FY2011; 53,386,930 in Third Qtr. FY2010.

\* Information regarding the implementation of quarterly review procedures

These quarterly financial results are not subject to quarterly review procedures. Thus, at the time of disclosure of these financial results, the quarterly financial statement review procedures, based on the Financial Instruments and Exchange Law, have not been completed.

\* Proper use of forecasts and other special instructions

Forward-looking statements or projections included in this document, including earnings projections, are based on currently available information and certain premises that are judged to be rational at the time of this writing. Actual results may differ greatly from the forecast figures depending on various factors.

**(Consolidated Financial Statements)****Segment Information**

[Business segment information]

- For the Nine Months of FY2010 (April 1 to December 31, 2010)

(Unit: Millions of yen)

	Reportable segments			Others	Elimination & corporate expenses	Consolidated figures
	Industrial plastic parts & components	Bedding & furniture	Total			
I Net sales and operating profit (loss)						
Net sales						
(1) Sales to customers	78,954	10,242	89,196	1,634	—	90,831
(2) Inter-segment sales	0	0	1	54	(55)	—
Total	78,955	10,242	89,197	1,689	(55)	90,831
Operating profit (loss)	12,478	1,020	13,499	(329)	(2,491)	10,678

- For the Nine Months of FY2011 (April 1 to December 31, 2011)

(Unit: Millions of yen)

	Reportable segments			Others	Elimination & corporate expenses	Consolidated figures
	Industrial plastic parts & components	Bedding & furniture	Total			
I Net sales and operating profit (loss)						
Net sales						
(1) Sales to customers	76,575	11,017	87,593	1,605	—	89,198
(2) Inter-segment sales	1	0	1	78	(80)	—
Total	76,577	11,017	87,594	1,683	(80)	89,198
Operating profit (loss)	9,424	1,372	10,796	(215)	(2,654)	7,927

[Geographic segment information]

- For the Nine Months of FY2010 (April 1 to December 31, 2010)

(Unit: Millions of yen)

	Japan	Asia	North America	Europe	Total	Elimination & corporate expenses	Consolidated figures
I Net sales and operating profit (loss)							
Net sales							
(1) Sales to customers	50,379	26,352	9,582	4,517	90,831	—	90,831
(2) Inter-segment sales	3,376	2,060	3	2	5,443	(5,443)	—
Total	53,756	28,412	9,586	4,519	96,275	(5,443)	90,831
Operating profit (loss)	6,844	4,795	573	386	12,600	(1,922)	10,678

- For the Nine Months of FY2011 (April 1 to December 31, 2011)

(Unit: Millions of yen)

	Japan	Asia	North America	Europe	Total	Elimination & corporate expenses	Consolidated figures
I Net sales and operating profit (loss)							
Net sales							
(1) Sales to customers	47,099	27,988	9,059	5,050	89,198	—	89,198
(2) Inter-segment sales	3,682	2,155	8	42	5,889	(5,889)	—
Total	50,781	30,144	9,067	5,093	95,087	(5,889)	89,198
Operating profit (loss)	5,658	3,879	379	214	10,132	(2,204)	7,927